


Additional Investment Form

Note: This form can not to be used for an initial investment application, including existing investors who want to invest in a different Plato Fund. Please complete the Application Form and if applicable, include existing account number in section 1 of the Application Form.

Please note additional investment requests received prior to 12:00pm Sydney time on a Sydney business day are deemed to be received that day, requests received after 12:00pm Sydney time are deemed to be received the next business day

Investor Details			
Investor number (eight-digit number) _____			
Investor name _____			
Fund Information			
Fund Name	APIR Code	ARSN	Amount in \$
Plato Australian Shares Income Fund – Class A	WHT0039AU	152 590 157	
Plato Global Shares Income Fund – Class A	WHT0061AU	608 130 838	
Plato Global Alpha Fund – Class A	WHT1465AU	654 914 048	
Minimum additional investments is \$5,000 or as agreed with the Responsible Entity for all Funds.			
Payment Details			
Currency	AUD		
Country	Australia		
Payee	Pinnacle Application		
BSB:	242 000		
Account Number:	208 953 028		
Deposit reference:	Your eight-digit investor number		
BPAY			
One-off additional investments can also be made without an accompanying form by using the provided BPAY biller code (right) and the BPAY CRN, a ten-digit code which is a combination of the two-digit BPAY code (below) followed by your eight-digit investor number.			
			Biller Code: 266783
Telephone & Internet Banking – BPAY Call your bank, credit union or building society to make this payment from your cheque, savings or credit card account. More info: www.bpay.com.au			
Fund name	BPAY code		
Plato Australian Shares Income Fund – Class A	09		
Plato Global Shares Income Fund - Class A	12		
Plato Global Alpha Fund – Class A	61		

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Authorisation

I/we can confirm that I/we have read and understood the latest Product Disclosure Statement and Additional Information to the PDS of the Fund to which this request applies. *Please ensure that this form is signed according to the authority assigned to the account.*

Signature _____ Date ____/____/_____
Full Name _____
Capacity: (e.g. director, trustee) _____

Signature _____ Date ____/____/_____
Full Name _____
Capacity: (e.g. director, trustee) _____

Signature _____ Date ____/____/_____
Full Name _____
Capacity: (e.g. director, trustee) _____

Signature _____ Date ____/____/_____
Full Name _____
Capacity: (e.g. director, trustee) _____

Post:

Plato Investment Management
c/- Citi Unit Registry Australia
GPO Box 764
Melbourne VIC 3001

Fax:

[Fund Name] [Investor Name]
c/- Citi Unit Registry Australia
+61 1300 102 151